

## At a glance

We are a leading provider of scientific technology and expertise to academic and commercial partners worldwide

+2,200

Employees

27

Base locations

23

Countries from  
which we operate

### What we do

We develop and manufacture market-leading imaging, analysis and fabrication tools that accelerate new scientific breakthroughs. Our technology and market insight place us in a unique position to anticipate global drivers and connect academic researchers with commercial applications engineers, acting as a catalyst that powers real world progress.

### Our divisional structure



#### Imaging & Analysis

Microscopy, cameras, analytical instruments and software



#### Advanced Technologies

Compound semiconductor fabrication equipment, cryogenic and superconducting magnet technology and X-ray tubes

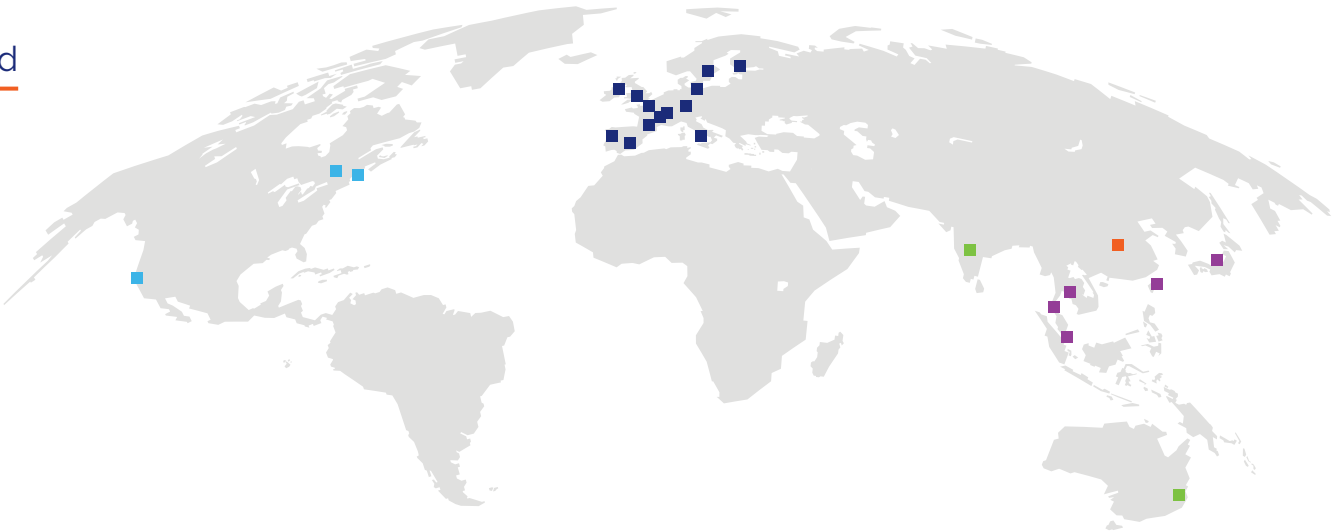
### Revenue split by sector

■ Imaging & Analysis	£330.5m
■ Advanced Technologies	£170.1m

➔ For further details / [Pages 15 to 18](#)



At a glance continued



Where we operate

We sell products and services all over the world, employing more than 2,200 people across 27 bases in 23 countries.

Revenue by region

EMEA-I	£134.9m
North America	£154.5m
China	£107.2m
East and Southeast Asia	£100.5m
Rest of world	£3.5m



Who we work with

We work with thousands of academic and commercial organisations in three key structural growth markets.

Revenue by market

Materials analysis	£203.7m
Semiconductor	£144.8m
Healthcare & life science	£78.3m
Other markets, including quantum	£73.8m

